

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	Case No. 11-38794
	§	
NC12 INC.	§	
	§	
	§	
Debtor(s)	§	

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**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT  
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

Janet S. Northrup, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:	\$11,063,293.83	Assets Exempt:	NA
<i>(without deducting any secured claims)</i>			
 Total Distributions to Claimants:	 \$619,244.36	 Claims Discharged Without Payment:	 NA
Total Expenses of Administration:	\$988,914.50		

3) Total gross receipts of \$1,608,158.86 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$1,608,158.86 from the liquidation of the property of the estate, which was distributed as follows:

	<b>CLAIMS SCHEDULED</b>	<b>CLAIMS ASSERTED</b>	<b>CLAIMS ALLOWED</b>	<b>CLAIMS PAID</b>
Secured Claims (from <b>Exhibit 3</b> )	\$254,859.61	\$3,430.14	\$2,572.05	\$2,572.05
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from <b>Exhibit 4</b> )	NA	\$912,883.72	\$912,883.72	\$912,883.73
Prior Chapter Admin. Fees and Charges (from <b>Exhibit 5</b> )	NA	\$146,493.48	\$76,030.77	\$76,030.77
Priority Unsecured Claims (From <b>Exhibit 6</b> )	\$819.68	\$902,644.96	\$2,585.84	\$2,585.84
General Unsecured Claims (from <b>Exhibit 7</b> )	\$2,836,579.30	\$11,082,834.30	\$7,220,883.53	\$614,086.47
<b>Total Disbursements</b>	\$3,092,258.59	\$13,048,286.60	\$8,214,955.91	\$1,608,158.86

4). This case was originally filed under chapter 0 on 10/14/2011. The case was converted to one under Chapter 7 on 03/27/2012. The case was pending for 84 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 03/22/2019

By: /s/ Janet S. Northrup  
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
Letter of Credit at Amegy Bank - \$8,567.54 Amegy Checking #9764 \$2,346.02	1129-000	\$10,919.71
Oscura, Inc. (100% of the Stock)	1129-000	\$26,500.00
Stock; 100%; Fall River Realty, Inc. (Turks & Caicos)	1129-000	\$185,638.67
Wells Fargo Checking Account ending 7260	1129-000	\$691.99
2007 Saab	1229-000	\$11,250.00
Claims Against M. Sameer Assigned by Dr. Memon	1229-000	\$15,000.00
Inventory Stored at Fall River Location in Massachusetts	1229-000	\$70,000.00
Refund from Texas Comptroller	1229-000	\$881.06
Refund from Texas Syngas	1229-000	\$35.75
Retainer from Mintz Levin	1229-000	\$11,094.92
Used Silos	1229-000	\$2,000.00
Cause No. 2013-61430; In the District Court of Harris County; 11th Judicial District; Janet Northrup, Trustee vs. Michae	1249-000	\$1,270,000.00
Interest Earned	1270-000	\$5.70
BBVA Compass Investment Solutions	1290-000	\$4,116.71
UnitedHealthcare Insurance Premium Rebate	1290-000	\$24.35
<b>TOTAL GROSS RECEIPTS</b>		<b>\$1,608,158.86</b>

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

NONE

**EXHIBIT 3 – SECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
5	Harris County et al	4800-000	\$0.00	\$858.09	\$0.00	\$0.00
6a	District Director - IRS	4300-070	\$0.00	\$2,572.05	\$2,572.05	\$2,572.05
	Daedelus Air, Apdo 8424	4110-000	\$160,000.00	\$0.00	\$0.00	\$0.00
	East End Transfer & Storage	4110-000	\$15,752.17	\$0.00	\$0.00	\$0.00
	SRI Nine Five POP, LP	4110-000	\$79,107.44	\$0.00	\$0.00	\$0.00
<b>TOTAL SECURED CLAIMS</b>			<b>\$254,859.61</b>	<b>\$3,430.14</b>	<b>\$2,572.05</b>	<b>\$2,572.05</b>

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

<b>PAYEE</b>	<b>UNIFORM TRAN. CODE</b>	<b>CLAIMS SCHEDULED</b>	<b>CLAIMS ASSERTED</b>	<b>CLAIMS ALLOWED</b>	<b>CLAIMS PAID</b>
Trustee Fees, Trustee	2100-000	NA	\$71,494.76	\$71,494.76	\$71,494.77
Trustee Expenses, Trustee	2200-000	NA	\$973.33	\$973.33	\$973.33
George Adams & Company Insurance Agency LLC	2300-000	NA	\$206.72	\$206.72	\$206.72
George Adams & Company Insurance Agency, LLC	2300-000	NA	\$246.60	\$246.60	\$246.60
Internation Sureties, LTD	2300-000	NA	\$866.13	\$866.13	\$866.13
International Sureties, LTD.	2300-000	NA	\$209.78	\$209.78	\$209.78
CyberEvidence	2410-000	NA	\$2,435.65	\$2,435.65	\$2,435.65
East End Transfer & Storage	2410-000	NA	\$840.00	\$840.00	\$840.00
BANK OF AMERICA	2600-000	NA	\$780.55	\$780.55	\$780.55
First National Bank of Vinita	2600-000	NA	\$1,235.98	\$1,235.98	\$1,235.98
Integrity Bank	2600-000	NA	\$39,822.13	\$39,822.13	\$39,822.13
ASPEN EXPLORATION, INC	2820-000	NA	\$806.00	\$806.00	\$806.00
State Of Delaware	2820-000	NA	\$135.00	\$135.00	\$135.00
Office of the United States Trustee	2950-000	NA	\$630.00	\$630.00	\$630.00
Daedelus Air, Inc.	2990-000	NA	\$40.00	\$40.00	\$40.00
Delaware Corporate Agents, Inc.	2990-000	NA	\$125.00	\$125.00	\$125.00
Director Of The United States Patent And Trademark Office	2990-000	NA	\$2,040.00	\$2,040.00	\$2,040.00
Hughes Watters Askanase, LLP	2990-000	NA	\$2,025.00	\$2,025.00	\$2,025.00
Loren D. Stark Company	2990-000	NA	\$950.00	\$950.00	\$950.00
U.S. Department of Labor	2990-000	NA	\$1,500.00	\$1,500.00	\$1,500.00
Hughes Watters Askanase Fee App #2, Attorney for Trustee	3110-000	NA	\$39,537.50	\$39,537.50	\$39,537.50
Hughes Watters Askanase Fee App #3, Attorney for Trustee	3110-000	NA	\$21,431.00	\$21,431.00	\$21,431.00
Hughes, Watters &	3110-000	NA	\$185,051.65	\$185,051.65	\$185,051.65

Askanase Fee App #1, Attorney for Trustee					
Hughes, Watters & Askanase Fee App #4, Attorney for Trustee	3110-000	NA	\$21,591.83	\$21,591.83	\$21,591.83
Hughes Watters Askanase Fee App #2, Attorney for Trustee	3120-000	NA	\$1,163.53	\$1,163.53	\$1,163.53
Hughes Watters Askanase Fee App #3, Attorney for Trustee	3120-000	NA	\$22.00	\$22.00	\$22.00
Hughes, Watters & Askanase Expenses Fee App #1, Attorney for Trustee	3120-000	NA	\$3,376.52	\$3,376.52	\$3,376.52
Hughes, Watters & Askanase Fee App #4, Attorney for Trustee	3120-000	NA	\$419.17	\$419.17	\$419.17
Elmore Patent Group, PC, Special Counsel for Trustee	3210-600	NA	\$12,021.00	\$12,021.00	\$12,021.00
McCloskey & Roberson, LLP, Special Counsel for Trustee	3210-600	NA	\$423,291.00	\$423,291.00	\$423,291.00
Elmore Patent Group, PC, Special Counsel for Trustee	3220-610	NA	\$5,904.59	\$5,904.59	\$5,904.59
McCloskey & Roberson, LLP, Special Counsel for Trustee	3220-610	NA	\$36,612.59	\$36,612.59	\$36,612.59
Ken Wood & Associates, Accountant for Trustee	3410-000	NA	\$24,213.50	\$24,213.50	\$24,213.50
KenWood & Associates, PC, Accountant for Trustee	3410-000	NA	\$7,162.00	\$7,162.00	\$7,162.00
Ken Wood & Associates, Accountant for Trustee	3420-000	NA	\$354.18	\$354.18	\$354.18
KenWood & Associates, PC, Accountant for Trustee	3420-000	NA	\$266.87	\$266.87	\$266.87
Paul E. Saperstein Company, Auctioneer for Trustee	3610-000	NA	\$1,125.00	\$1,125.00	\$1,125.00
Paul E. Saperstein Company, Auctioneer	3620-000	NA	\$1,977.16	\$1,977.16	\$1,977.16

for Trustee					
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>	NA	\$912,883.72	\$912,883.72	\$912,883.73	

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
J CRAIG COWGILL & ASSOC, Attorney for D-I-P	6210-160	NA	\$66,396.27	\$66,396.27	\$66,396.27
Examiner Fees (Chapter 11), Examiner	6700-380	NA	\$9,600.00	\$9,600.00	\$9,600.00
Friedman Gaythwaite Wolf & Leavitt, LLP	6710-000	NA	\$47,876.71	\$0.00	\$0.00
Examiner Expenses (Chapter 11), Examiner	6710-390	NA	\$34.50	\$34.50	\$34.50
EAI, Inc.	6990-000	NA	\$22,586.00	\$0.00	\$0.00
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>		NA	\$146,493.48	\$76,030.77	\$76,030.77

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
6b	District Director - IRS	5800-000	\$0.00	\$4,644.96	\$2,585.84	\$2,585.84
9	EAI, Inc.	5300-000	\$0.00	\$898,000.00	\$0.00	\$0.00
	Bruce MacDonald	5800-000	\$379.70	\$0.00	\$0.00	\$0.00
	Dan Shelledy	5800-000	\$344.00	\$0.00	\$0.00	\$0.00
	Paul Costa	5800-000	\$88.30	\$0.00	\$0.00	\$0.00
	Scott Collins	5800-000	\$7.68	\$0.00	\$0.00	\$0.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			\$819.68	\$902,644.96	\$2,585.84	\$2,585.84

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	Airgas East	7100-000	\$2,524.41	\$10,318.29	\$10,318.29	\$909.36
2	William End	7100-000	\$0.00	\$531,399.89	\$531,399.89	\$46,832.72
3	Scott, Douglas & McConnico LLP	7100-000	\$82,051.20	\$63,440.41	\$63,440.41	\$5,591.06
4	Dartmouth Building Supply	7100-000	\$2,624.77	\$1,717.81	\$1,717.81	\$151.39

7	Brown Rudnick	7100-000	\$271,656.13	\$346,780.66	\$346,780.66	\$30,562.07
8	Elder, Gaffey & Paine PC	7100-000	\$16,700.00	\$16,700.00	\$16,700.00	\$1,471.78
10	TLC Office Systems	7100-000	\$4,862.62	\$6,701.63	\$0.00	\$0.00
11	Friedman Gaythwaite	7100-000	\$46,920.30	\$47,876.71	\$47,876.71	\$0.00
12	Fastenal Company	7100-000	\$8,969.33	\$8,969.33	\$8,969.33	\$790.47
13	Dr. Abdul Qadir Memon	7400-000	\$0.00	\$200,000.00	\$200,000.00	\$0.00
14	Logix Communications	7100-000	\$3,230.90	\$3,007.56	\$3,007.56	\$265.06
15	W.L. Nichol IV	7100-000	\$0.00	\$53,115.07	\$53,115.07	\$4,681.08
16	Evans & Petree PC 401K Plan UAD 1/1/1982 FBO W.L.	7100-000	\$0.00	\$127,476.16	\$127,476.16	\$11,234.58
17	Evans & Petree PC 401K (Roth) UAD 1/1/1982	7100-000	\$0.00	\$84,984.11	\$84,984.11	\$7,489.72
18	Arnold & Porter LLP	7100-000	\$102,899.12	\$77,899.12	\$77,899.12	\$6,865.31
19	EAI, Inc.	7100-000	\$0.00	\$289,743.27	\$0.00	\$0.00
20	Akila Finance S.A.	7400-000	\$0.00	\$500,000.00	\$0.00	\$0.00
21	Akila Finance, SA, c/o Fryar Law Firm, PC	7400-000	\$0.00	\$500,000.00	\$0.00	\$0.00
22	Bosques del Molino, SA, c/o Fryar Law Firm, PC,	7100-000	\$0.00	\$1,062,031.37	\$1,062,031.37	\$93,597.71
23	Chester Mester Holdings, Ltd., c/o Fryar Law Firm	7100-000	\$0.00	\$523,589.04	\$523,589.04	\$46,144.34
24	Deltec Bank & Trust., c/o Fryar Law Firm, PC	7100-000	\$0.00	\$531,150.68	\$531,150.68	\$46,810.75
25	Emjo Investments, Ltd., c/o Fryar Law Firm, PC	7100-000	\$0.00	\$604,122.99	\$604,122.99	\$53,241.86
26	William End, c/o Fryar Law Firm, PC	7100-000	\$0.00	\$531,399.89	\$0.00	\$0.00
27	Evans & Petree 401 K Plan, c/o Fryar Law Firm, PC	7100-000	\$0.00	\$106,230.14	\$106,230.14	\$9,362.15

28	First Bay Intertrade, c/o Fryar Law Firm, PC	7100-000	\$0.00	\$209,435.62	\$209,435.62	\$18,457.74
29	GM Partners, c/o Fryar Law Firm, PC	7100-000	\$0.00	\$63,738.08	\$63,738.08	\$5,617.29
30	Marair Corporation, c/o Fryar Law Firm, PC	7100-000	\$0.00	\$212,460.27	\$212,460.27	\$18,724.30
31	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	7100-000	\$0.00	\$318,690.41	\$318,690.41	\$0.00
32	Sinchi Investment, c/o Fryar Law Firm, PC	7100-000	\$0.00	\$1,062,031.37	\$1,062,031.37	\$93,597.71
33	Venturi Global Investments, Ltd., c/o Fryar Law Fi	7100-000	\$0.00	\$318,690.41	\$318,690.41	\$28,086.45
34	H.J. von der Goltz, c/o Fryar Law Firm, PC	7100-000	\$150,000.00	\$140,542.47	\$0.00	\$0.00
35	Sydow & Associates,	7100-000	\$479.18	\$479.18	\$0.00	\$0.00
36	Continuum Energy Tech.	7100-000	\$5,060.76	\$77,107.84	\$77,107.84	\$6,795.58
37	MPR Associates, Inc.	7100-000	\$134,226.52	\$173,415.02	\$0.00	\$0.00
38	Michael R. Levin	7100-000	\$0.00	\$232,500.00	\$232,500.00	\$20,490.42
39	TLC Office Systems	7100-000	\$0.00	\$6,701.63	\$6,701.63	\$590.62
41	Unal Durak	7100-000	\$0.00	\$195,148.00	\$195,148.00	\$17,198.56
42	TSBC South Texas Investors, LP	7100-000	\$0.00	\$1,050,000.00	\$0.00	\$0.00
43	EAI, Inc.	7100-000	\$0.00	\$33,093.00	\$0.00	\$0.00
44	Patton Boggs, LLP	7100-000	\$70,582.85	\$70,582.85	\$70,582.85	\$6,220.53
45	EAI, Inc.	7100-000	\$0.00	\$173,415.02	\$0.00	\$0.00
46	MPR Associates, Inc.	7100-000	\$0.00	\$173,415.02	\$0.00	\$0.00
48	Sydow Firm	7100-000	\$479.18	\$479.18	\$479.18	\$0.00
49	Michael D. Sydow	7100-000	\$0.00	\$1.00	\$0.00	\$0.00
50	The Sydow Firm	7100-000	\$546,143.78	\$289,743.27	\$0.00	\$0.00
51	John T. Preston	7100-000	\$0.00	\$1.00	\$0.00	\$0.00
52	Christph Henkel	7100-000	\$0.00	\$1.00	\$0.00	\$0.00



53	Kelly Stephens	7200-000	\$8,700.00	\$8,700.00	\$8,700.00	\$0.00
54	Axis Tenant Advisors	7200-000	\$34,508.00	\$11,502.67	\$11,502.67	\$0.00
	UNITED STATES BANKRUPTCY COURT	7100-000	\$0.00	\$32,305.86	\$32,305.86	\$32,305.86
	423 Lessee	7100-000	\$22,740.00	\$0.00	\$0.00	\$0.00
	A Better Trip	7100-000	\$18,930.33	\$0.00	\$0.00	\$0.00
	Aaron Keys & Assoc.	7100-000	\$2,150.00	\$0.00	\$0.00	\$0.00
	Allied Waste	7100-000	\$14,831.59	\$0.00	\$0.00	\$0.00
	Ampco System Parking	7100-000	\$3,033.12	\$0.00	\$0.00	\$0.00
	Brodie Toyota-Lift	7100-000	\$3,718.75	\$0.00	\$0.00	\$0.00
	C Change Investments	7100-000	\$300,000.00	\$0.00	\$0.00	\$0.00
	Cengiz Barkin	7100-000	\$396.00	\$0.00	\$0.00	\$0.00
	City Of Fall River Collectors Office	7100-000	\$125.00	\$0.00	\$0.00	\$0.00
	Commerce Insurance	7100-000	\$1,066.00	\$0.00	\$0.00	\$0.00
	Compass Bank	7100-000	\$101,260.57	\$0.00	\$0.00	\$0.00
	Creative Coffee	7100-000	\$353.60	\$0.00	\$0.00	\$0.00
	Electrical Wholsalers Inc.	7100-000	\$303.12	\$0.00	\$0.00	\$0.00
	Elmore Patent Law Group	7100-000	\$32,130.99	\$0.00	\$0.00	\$0.00
	Fall River Police Dept.	7100-000	\$352.00	\$0.00	\$0.00	\$0.00
	Falls River Realty	7100-000	\$557,250.00	\$0.00	\$0.00	\$0.00
	Holland & Knight LLP	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
	Latham & Watkins	7100-000	\$2,000.00	\$0.00	\$0.00	\$0.00
	Law Offices Of Andrew K. Rozell	7100-000	\$2,079.00	\$0.00	\$0.00	\$0.00
	Lawyers Aid Service	7100-000	\$865.00	\$0.00	\$0.00	\$0.00
	M & H Consulting, LLC	7100-000	\$1,080.00	\$0.00	\$0.00	\$0.00
	Massachusetts Reg Of Motor Vehicles	7100-000	\$280.00	\$0.00	\$0.00	\$0.00
	Mid City Steel	7100-000	\$643.40	\$0.00	\$0.00	\$0.00
	New Penn Motor Express, Inc.	7100-000	\$300.25	\$0.00	\$0.00	\$0.00

Northeast Electrical Distributors	7100-000	\$152.45	\$0.00	\$0.00	\$0.00
Phillip A. Rand Co., Inc.	7100-000	\$893.61	\$0.00	\$0.00	\$0.00
Prof. Robert Bach	7100-000	\$33,092.90	\$0.00	\$0.00	\$0.00
Quantum Catalytics LLC	7100-000	\$200,000.00	\$0.00	\$0.00	\$0.00
Roth Law Group LLC	7100-000	\$2,328.94	\$0.00	\$0.00	\$0.00
Sandpiper Air Inc.	7100-000	\$2,611.99	\$0.00	\$0.00	\$0.00
Sandpiper Air Inc.	7100-000	\$2,611.99	\$0.00	\$0.00	\$0.00
Sherwin Williams	7100-000	\$3,447.02	\$0.00	\$0.00	\$0.00
Sylvester Building Movers	7100-000	\$8,000.00	\$0.00	\$0.00	\$0.00
United Rentals	7100-000	\$12,143.95	\$0.00	\$0.00	\$0.00
Verizon	7100-000	\$6,136.26	\$0.00	\$0.00	\$0.00
Verizon Wireless	7100-000	\$989.99	\$0.00	\$0.00	\$0.00
WB Mason	7100-000	\$315.14	\$0.00	\$0.00	\$0.00
West Payment Center	7100-000	\$5,347.29	\$0.00	\$0.00	\$0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>		\$2,836,579.30	\$11,082,834.30	\$7,220,883.53	\$614,086.47

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 1

Exhibit 8

## ASSET CASES

Case No.: 11-38794-H1  
Case Name: NC12, INC.  
For the Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Date Filed (f) or Converted (c): 03/27/2012 (c)  
\$341(a) Meeting Date: 04/26/2012  
Claims Bar Date: 07/31/2012

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
<b>Ref. #</b>					
1	Compass Bank; Checking ending in 3198 - \$1,007.30 (Closed); Savings ending in 3163 -\$(3,212)(closed); Wells Fargo; Checking (7260) (DIP) - \$552.00; Amegy Checking ending 9764 - \$2,346.02 CD Amegy (this CD was collateral for the lease at old office space -= \$8,571.81	\$11,469.83	\$11,469.83	\$0.00	FA
<b>Asset Notes:</b> Will abandon pursuant to 554(c) as burdensome to the Estate. \$8,571.81 represents a CD that was being held as collateral and the savings account ending in 3163 was overdrawn in the amount of \$3,212.00 bringing a total of \$11,783.81 which exceeds the value of the scheduled accounts. Therefore, this asset is burdensome to the Estate and deemed abandoned by the Trustee.					
2	Letter of Credit at Amegy Bank - \$8,567.54 Amegy Checking #9764 \$2,346.02	\$10,913.56	\$10,919.71	\$10,919.71	FA
3	Stock; 100%; Fall River Realty, Inc. (Turks & Caicos)	\$90,274.95	\$90,274.95	\$185,638.67	FA
<b>Asset Notes:</b> 10/19/12; #135; Order Granting Trustee's Motion for Authority to (i) Sell Litigation Claims Free and Clear Of All Liens, Claims and Interests and (ii) Compromise Controversies					
4	Oscura, Inc. (100% of the Stock)	Unknown	\$26,500.00	\$26,500.00	FA
<b>Asset Notes:</b> 04/10/13; #164; Order Authorizing Sale of Intellectual Property Assets					
5	Potential Claims Against Equity Pledges To Contribute	\$10,900,000.00	\$0.00	\$0.00	FA
<b>Asset Notes:</b> Will abandon pursuant to 554(c) as burdensome to the Estate. After a further review of these claims by the Trustee, she has determined the value is grossly overstated and really hold no merit that would be a significant recovery to the Estate for the benefit of the creditors. Therefore, this asset is burdensome to the Estate and deemed abandoned by the Trustee.					
6	Leased Mitsubishi MU2 (u)	Unknown	Unknown	\$0.00	FA
<b>Asset Notes:</b> This asset does not belong to the debtor. It was imported in error and is not listed on the debtor's schedules.					
7	Servers located in Houston	\$150,000.00	\$0.00	\$0.00	FA
8	Inventory Stored at Fall River Location in Massachusetts	\$4,205,565.32	\$70,000.00	\$70,000.00	FA
<b>Asset Notes:</b> 10/17/12; #131; Order Granting Trustee's Motion for Authority to Sell Used Equipment Free and Clear of All Liens, Claims and Interests					
9	Household Goods (u)	Unknown	Unknown	\$0.00	FA
<b>Asset Notes:</b> This asset does not belong to the debtor. It was imported in error and is not listed on the debtor's schedules.					
10	UnitedHealthcare Insurance Premium Rebate (u)	\$24.35	\$24.35	\$24.35	FA
11	Retainer from Mintz Levin (u)	\$11,094.92	\$11,094.92	\$11,094.92	FA
12	2007 Saab (u)	\$11,250.00	\$11,250.00	\$11,250.00	FA

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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Exhibit 8

## ASSET CASES

Case No.: 11-38794-H1  
Case Name: NC12, INC.  
For the Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Date Filed (f) or Converted (c): 03/27/2012 (c)  
\$341(a) Meeting Date: 04/26/2012  
Claims Bar Date: 07/31/2012

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
<b>Asset Notes:</b> 10/04/12; #128; Order Authorizing Employment and Payment of Auctioneer					
<b>Ref. #</b>					
13	Claims Against M. Sameer Assigned by Dr. Memon (u)	\$0.00	\$15,000.00	\$15,000.00	FA
<b>Asset Notes:</b> 10/19/12; #135; Order Granting Trustee's Motion for Authority to (i) Sell Litigation Claims Free and Clear of all Liens, Claims and Interest and (ii) Compromise Controversies					
14	BBVA Compass Investment Solutions (u)	\$4,116.71	\$4,116.71	\$4,116.71	FA
15	Compass Bank - Checking Account ending 6194 (u)	\$0.00	\$0.00	\$0.00	FA
<b>Asset Notes:</b> Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset on the date of conversion was \$0.00.					
16	Used Silos (u)	\$2,000.00	\$2,000.00	\$2,000.00	FA
<b>Asset Notes:</b> 09/13/12; #124; Order Granting Trustee's Motion for Authority to Sell Used Silos Free and Clear Of All Liens, claims and Interests					
17	Wells Fargo Checking Account ending 7260	\$552.00	\$516.99	\$691.99	FA
<b>Asset Notes:</b> Proceeds remitted to Trustee					
18	Compass Bank Checking Account ending 3163	\$0.00	\$0.00	\$0.00	FA
<b>Asset Notes:</b> Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset on the date of conversion was \$0.00.					
19	Compass Bank Checking Account ending 4720 (u)	\$1,300.00	\$1,300.00	\$0.00	FA
20	Compass Bank Checking Account ending 2044 (u)	\$224.00	\$224.00	\$0.00	FA
21	Rockland Trust Checking Account ending 106 (u)	\$300.00	\$300.00	\$0.00	FA
22	Cause No. 2013-61430; In the District Court of Harris County; 11th Judicial District; Janet Northrup, Trustee vs. Michael D. Collins, et al (u)	\$0.00	\$1,270,000.00	\$1,270,000.00	FA
<b>Asset Notes:</b> 06/03/2015; #249; Order Granting Trustee's Motion to Compromise Controversy Regarding Certain State Court Litigation Claims					
07/14/2015; #268; Order Granting Trustee's Motion to Compromise Controversy with Michael Collins, Johan Van Der Goltz and Sameer Ahmed					
23	Refund from Texas Comptroller (u)	\$881.06	\$881.06	\$881.06	FA
24	Refund from Texas Syngas (u)	\$35.75	\$35.75	\$35.75	FA
25	Adv. No. 12-03266; Trustee vs. Michael Collins, Ellen Collins, and BOS, Inc. (u)	\$0.00	\$0.00	\$0.00	FA
<b>Asset Notes:</b> 11/06/12; #21; Stipulation by Janet Northrup and Between Defendants of Dismissal With Prejudice and Order Closing Adversary Proceeding					
26	Adv. No. 12-03376; Trustee vs. Michael Collins (u)	\$0.00	\$0.00	\$0.00	FA
<b>Asset Notes:</b> 11/07/12; #10 (12-03376); Agreed Final Judgment					
INT	Post-Petition Interest Deposits	Unknown	Unknown	\$0.00	FA
<b>Asset Notes:</b> Will abandon pursuant to 554(c) as burdensome to the Estate.					

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Page No: 3

Exhibit 8

Case No.: 11-38794-H1  
Case Name: NC12, INC.  
For the Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Date Filed (f) or Converted (c): 03/27/2012 (c)  
§341(a) Meeting Date: 04/26/2012  
Claims Bar Date: 07/31/2012

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
INT Interest Earned (u)	Unknown	Unknown		\$5.70	FA

TOTALS (Excluding unknown value)

\$15,400,002.45

\$1,525,908.27

\$1,608,158.86

Gross Value of Remaining Assets\$0.00**Major Activities affecting case closing:**

01/09/2019 Follow up on MOTion to deposit funds to court registry

12/13/2017 TFR submitted to UST 12/6/17

04/27/2017 4/27/17; Status- Case ready for TFR

12/05/2016 11/01/2016 300  
(7 pgs; 2 docs) Emergency Motion for Authority to Pay Administrative Expense - Franchise Taxes Filed by Trustee Janet S Casciato-Northrup (Attachments: # 1 Proposed Order)  
(Chandler, Rhonda) (Entered: 11/01/2016)  
11/16/2016 301  
(1 pg) Order Granting Emergency Motion (Related Doc # 300) Signed on 11/16/2016. (adol) (Entered: 11/16/2016)

09/22/2016 Email from Rhonda Chandler:

04/07/2016 Jan filed an objection to a duplicate claim. Set for hearing next month. Then need final tax returns and fee apps.  
Trustee's counsel is working on claims objections.

01/08/2016 Attorneys working on chapter 5's.

02/03/2015 Trustee to mediate chapter 5 cause of action February 12, 2015.

10/01/2014 App to Compromise filed with Sonia Lo and enter tolling agreement.

08/22/2014 Checked the status of unclaimed property funds via online. Check has been printed on 7/17/2014. We should received check within 7 - 10 business days.

07/24/2014 Received check from comptroller.

07/11/2014 Check the Comptroller's website for status of claim. The claim is still being processed.

06/03/2014 Rhonda Chandler filed objection to Abdul Memon's claim on 1/14/14. App to Employ Loren D. Stark Company filed to terminate retirement plan filed on 1/16/14. Hearing held on 3/13/14 sustaining claim objection. App to Compromise filed on 3/26/14.

04/29/2014 Ongoing state court litigation against officers of the business. No funds received recently in this case.  
Special counsel has filed litigation. D and O litigation- up to \$100,000,000.00 policy. Mediation conducted. Post-mediation settlement reached with some but not all defendants. Special counsel is preparing 9019 motion; recovery will be \$1,245,000 plus withdrawal of POCs in excess of \$1 million.

10/04/2013 Discovered about \$890 at Texas Unclaimed Property web site. Claim will be submitted.

## FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

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Exhibit 8

Case No.: 11-38794-H1  
Case Name: NC12, INC.  
For the Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Date Filed (f) or Converted (c): 03/27/2012 (c)  
§341(a) Meeting Date: 04/26/2012  
Claims Bar Date: 07/31/2012

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

09/11/2013 Forensic audits- damage model. Tim Mcloskey handling on contingency fee for fraudulent transfers and Chapter 5 c/a against insiders.  
All other chapter 5 c/a against non insiders- concluded.

Initial Projected Date Of Final Report (TFR): 12/31/2013

Current Projected Date Of Final Report (TFR): 12/31/2017

/s/ JANET S. NORTHRUP  
JANET S. NORTHRUP

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: First National Bank of Vinita  
Checking Acct #: \*\*\*\*\*1539  
Account Title: Fall River Realty - Checking  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/14/2012		Transfer from Acct#*****7705	Transfer of Funds	9999-000	\$184,067.95		\$184,067.95
09/11/2012	2001	Director Of The United States Patent And Trademark Office	09/10/12; #119	2990-000		\$2,040.00	\$182,027.95
09/24/2012		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$68.08	\$181,959.87
10/04/2012		Transfer from Acct#****1550	Refund of payment to Director Of The United States Patent And Trademark Office- Payment should have been made from regular checking account	9999-000	\$2,040.00		\$183,999.87
10/16/2012		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$113.46	\$183,886.41
10/23/2012		Transfer to Acct#****1550	Transfer of Funds	9999-000		\$183,886.41	\$0.00
11/02/2012		Transfer from Acct#****1550	Auto-transfer for Blanket Bond disbursement	9999-000	\$246.60		\$246.60
11/02/2012	2002	George Adams & Company Insurance Agency, LLC	2013 Blanket Bond	2300-000		\$246.60	\$0.00
05/01/2013	(4)	Michael Collins	04/10/13; #164	1129-000	\$26,500.00		\$26,500.00
05/09/2013		Transfer to Acct#****1550	Transfer of Funds	9999-000		\$26,500.00	\$0.00

<b>TOTALS:</b>	\$212,854.55	\$212,854.55	\$0.00
<b>Less: Bank transfers/CDs</b>	\$186,354.55	\$210,386.41	
<b>Subtotal</b>	\$26,500.00	\$2,468.14	
<b>Less: Payments to debtors</b>	\$0.00	\$0.00	
<b>Net</b>	\$26,500.00	\$2,468.14	

For the period of 10/14/2011 to 3/22/2019

Total Compensable Receipts:	\$26,500.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$26,500.00
Total Internal/Transfer Receipts:	\$186,354.55

Total Compensable Disbursements:	\$2,468.14
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$2,468.14
Total Internal/Transfer Disbursements:	\$210,386.41

For the entire history of the account between 08/14/2012 to 3/22/2019

Total Compensable Receipts:	\$26,500.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$26,500.00
Total Internal/Transfer Receipts:	\$186,354.55

Total Compensable Disbursements:	\$2,468.14
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$2,468.14
Total Internal/Transfer Disbursements:	\$210,386.41

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: First National Bank of Vinita  
Checking Acct #: \*\*\*\*\*1550  
Account Title: Checking - Non Interest  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/14/2012		Transfer from Acct#*****7666	Transfer of Funds	9999-000	\$11,392.57		\$11,392.57
08/15/2012	(10)	UnitedHealthcare Insurance Company	Premium Rebate	1290-000	\$24.35		\$11,416.92
09/12/2012	(11)	Mintz, Levin	REFUND OF RETAINER	1229-000	\$11,094.92		\$22,511.84
09/24/2012		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$4.22	\$22,507.62
10/04/2012		Transfer to Acct#****1539	Refund of payment to Director Of The United States Patent And Trademark Office- Payment should have been made from regular checking account	9999-000		\$2,040.00	\$20,467.62
10/09/2012	(16)	Parrett Porto Parese & Colwell	09/13/12; #124	1229-000	\$2,000.00		\$22,467.62
10/16/2012		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$11.14	\$22,456.48
10/22/2012	(8)	Western Process Computers, Inc.	10/17/12; #131	1229-000	\$70,000.00		\$92,456.48
10/23/2012		Transfer from Acct#****1539	Transfer of Funds	9999-000	\$183,886.41		\$276,342.89
11/02/2012		Transfer to Acct#****1539	Auto-transfer for Blanket Bond disbursement	9999-000		\$246.60	\$276,096.29
11/05/2012	(12)	Paul E. Saperstein Company, Inc.	10/04/12; #128	1229-000	\$11,250.00		\$287,346.29
11/06/2012		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$61.06	\$287,285.23
11/16/2012	(13)	Sameer Ahmed	10/19/12; #135	1229-000	\$15,000.00		\$302,285.23
12/07/2012		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$179.66	\$302,105.57
01/08/2013		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$192.46	\$301,913.11
01/15/2013	3001	Paul E. Saperstein Company	01/14/13; #144	*		\$3,102.16	\$298,810.95
			Paul E. Saperstein Company \$(1,125.00)	3610-000			\$298,810.95
			Paul E. Saperstein Company \$(1,977.16)	3620-000			\$298,810.95
02/07/2013		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$319.61	\$298,491.34
03/07/2013		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$286.29	\$298,205.05
05/09/2013		Transfer from Acct#****1539	Transfer of Funds	9999-000	\$26,500.00		\$324,705.05
05/10/2013	3002	ASPEN EXPLORATION, INC	DELAWARE DIVISION OF CORPORATION Franchise Tax and related fees; CHECK WAS PRINTED FROM WRONG MATTERRefund from NC12 account to Aspen; check was printed from wrong case.	2820-000		\$806.00	\$323,899.05
05/10/2013	3003	Delaware Corporate Agents, Inc.	Registered Agent Fee, 2013	2990-000		\$125.00	\$323,774.05

SUBTOTALS

\$331,148.25

\$7,499.20



## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: First National Bank of Vinita  
Checking Acct #: \*\*\*\*\*1550  
Account Title: Checking - Non Interest  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/09/2013	3004	State Of Delaware	06/26/13; #185	2820-000		\$135.00	\$323,639.05
07/10/2013	(14)	BBVA Securities Inc.	Funds on Deposit	1290-000	\$4,116.71		\$327,755.76
07/16/2013	3005	Daedelus Air, Inc.	Subpoena Witness Fee	2990-000		\$40.00	\$327,715.76
08/26/2013		Integrity Bank	Transfer Funds	9999-000		\$327,715.76	\$0.00
TOTALS:					\$335,264.96	\$335,264.96	\$0.00
Less: Bank transfers/CDs					\$221,778.98	\$330,002.36	
Subtotal					\$113,485.98	\$5,262.60	
Less: Payments to debtors					\$0.00	\$0.00	
Net					\$113,485.98	\$5,262.60	

**For the period of 10/14/2011 to 3/22/2019**

Total Compensable Receipts: \$113,485.98  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$113,485.98  
Total Internal/Transfer Receipts: \$221,778.98

Total Compensable Disbursements: \$5,262.60  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$5,262.60  
Total Internal/Transfer Disbursements: \$330,002.36

**For the entire history of the account between 08/14/2012 to 3/22/2019**

Total Compensable Receipts: \$113,485.98  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$113,485.98  
Total Internal/Transfer Receipts: \$221,778.98

Total Compensable Disbursements: \$5,262.60  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$5,262.60  
Total Internal/Transfer Disbursements: \$330,002.36

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/26/2013		First National Bank of Vinita	Transfer Funds	9999-000	\$327,715.76		\$327,715.76
08/27/2013		KEN WOOD & ASSOCIATES	08/26/2013; #198	*		\$15,171.96	\$312,543.80
			Ken Wood & Associates \$(15,046.50)	3410-000			\$312,543.80
			Ken Wood & Associates \$(125.46)	3420-000			\$312,543.80
08/27/2013		HUGHES, WATTERS & ASKANASE	Debit for Cashiers Check 508246	*		\$188,428.17	\$124,115.63
			Hughes, Watters & Askanase Fee App #1 \$(185,051.65)	3110-000			\$124,115.63
			Hughes, Watters & Askanase Expenses \$(3,376.52) Fee App #1	3120-000			\$124,115.63
08/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$49.34	\$124,066.29
09/30/2013		Integrity Bank	Bank Service Fee	2600-000		\$193.65	\$123,872.64
10/07/2013	(24)	Texas Syngas	Refund	1229-000	\$35.75		\$123,908.39
10/07/2013	5001	Elmore Patent Law Group	10/03/13; #203	*		\$17,925.59	\$105,982.80
			Elmore Patent Group, PC \$(12,021.00)	3210-600			\$105,982.80
			Elmore Patent Group, PC \$(5,904.59)	3220-610			\$105,982.80
10/07/2013	5002	George Adams & Company Insurance Agency LLC	Bond Payment	2300-000		\$105.13	\$105,877.67
10/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$190.38	\$105,687.29
11/30/2013		Integrity Bank	Bank Service Fee	2600-000		\$164.97	\$105,522.32
12/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$170.20	\$105,352.12
01/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$169.92	\$105,182.20
02/28/2014		Integrity Bank	Bank Service Fee	2600-000		\$153.23	\$105,028.97
03/04/2014	5003	U.S. Department of Labor	02/11/14; #217	2990-000		\$1,500.00	\$103,528.97
03/04/2014	5004	Loren D. Stark Company	02/11/14; #217	2990-000		\$950.00	\$102,578.97
03/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$166.68	\$102,412.29
04/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$159.86	\$102,252.43
05/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$164.93	\$102,087.50
06/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$159.35	\$101,928.15
07/24/2014	(23)	Texas Comptroller of Public Accounts	Unclaimed Funds	1229-000	\$881.06		\$102,809.21
07/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$164.59	\$102,644.62

SUBTOTALS

\$328,632.57

\$226,152.54

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/18/2014	(17)	First National Bank	Transfer funds	1290-000	\$175.00		\$102,819.62
08/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$165.68	\$102,653.94
09/23/2014	5005	George Adams & Company Insurance Agency LLC	Blanket Bond Premium for 2014-15	2300-000		\$148.90	\$102,505.04
09/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$160.23	\$102,344.81
10/03/2014	5005	VOID: George Adams & Company Insurance Agency LLC	Void of Check# 5005	2300-003		(\$148.90)	\$102,493.71
10/22/2014	5006	Hughes Watters Askanase	10/21/2015; #237	*		\$40,701.03	\$61,792.68
			Hughes Watters Askanase Fee App #2 \$(39,537.50)	3110-000			\$61,792.68
			Hughes Watters Askanase Fee App #2 \$(1,163.53)	3120-000			\$61,792.68
10/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$154.72	\$61,637.96
11/07/2014	5007	George Adams & Company Insurance Agency LLC	Bond Premium Payment for 2014-15	2300-000		\$101.59	\$61,536.37
11/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$96.11	\$61,440.26
12/22/2014	5008	KEN WOOD & ASSOCIATES	2/17/2014: #243	*		\$9,395.72	\$52,044.54
			Ken Wood & Associates \$(9,167.00)	3410-000			\$52,044.54
			Ken Wood & Associates \$(228.72)	3420-000			\$52,044.54
12/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$99.10	\$51,945.44
01/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$86.22	\$51,859.22
02/28/2015		Integrity Bank	Bank Service Fee	2600-000		\$75.55	\$51,783.67
03/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$83.53	\$51,700.14
04/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$80.70	\$51,619.44
05/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$83.26	\$51,536.18
06/05/2015	(22)	Philadelphia Indeminty Insurance	06/03/15; #249	1249-000	\$1,000,000.00		\$1,051,536.18
06/15/2015	(22)	Carrigan, McCloskey & Roberson, LLP	06/03/15; #249	1249-000	\$235,000.00		\$1,286,536.18
06/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$1,044.30	\$1,285,491.88
07/14/2015	(22)	Shepherd, Scott, Clawwater & Houston, LLP	06/03/15; #249	1249-000	\$10,000.00		\$1,295,491.88
07/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$2,081.74	\$1,293,410.14
08/04/2015	(22)	Kaiser, PC	07/14/15; #268	1249-000	\$10,000.00		\$1,303,410.14
SUBTOTALS					\$1,265,175.00	\$54,409.48	

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/12/2015	5009	Office of the United States Trustee	US Trustee Quarterly Fee	2950-000		\$630.00	\$1,302,780.14
08/12/2015	5010	Walter Bissex	06/04/12; #87	*		\$9,634.50	\$1,293,145.64
			Examiner Fees (Chapter 11) \$(9,600.00)	6700-380			\$1,293,145.64
			Examiner Expenses (Chapter 11) \$(34.50)	6710-390			\$1,293,145.64
08/12/2015	5011	J CRAIG COWGILL & ASSOC	02/27/13; #152	6210-160		\$66,396.27	\$1,226,749.37
08/17/2015	(22)	Ahmed, Alexander & Molina LLP	07/14/15; #268	1249-000	\$2,500.00		\$1,229,249.37
08/18/2015	(22)	Kaiser, PC	07/14/15; #268	1249-000	\$5,000.00		\$1,234,249.37
08/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$2,097.18	\$1,232,152.19
09/08/2015	(22)	Ahmed, Alexander & Molina, LLP	07/14/15; #268	1249-000	\$1,500.00		\$1,233,652.19
09/14/2015	5012	Hughes Watters Askanase	9/10/2015; #277	*		\$21,453.00	\$1,212,199.19
			Hughes Watters Askanase Fee App #3 \$(21,431.00)	3110-000			\$1,212,199.19
			Hughes Watters Askanase Fee App #3 \$(22.00)	3120-000			\$1,212,199.19
09/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$1,936.45	\$1,210,262.74
10/01/2015	(22)	Kaiser PC	07/14/15; #268	1249-000	\$2,500.00		\$1,212,762.74
10/05/2015	(22)	Ahmed, Alexander & Molina, LLP	07/14/15; #268	1249-000	\$1,000.00		\$1,213,762.74
10/13/2015	(22)	kaiser pc, iolta	07/14/15; #268	1249-000	\$2,500.00		\$1,216,262.74
10/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$1,959.67	\$1,214,303.07
11/02/2015	5013	CyberEvidence	09/15/16; #296	2410-000		\$487.13	\$1,213,815.94
11/23/2015	5014	Carrigan McCloskey & Roberson, LLP	11/19/2015; #284	*		\$459,903.59	\$753,912.35
			McCloskey & Roberson, LLP \$(423,291.00)	3210-600			\$753,912.35
			McCloskey & Roberson, LLP \$(36,612.59)	3220-610			\$753,912.35
11/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$1,751.28	\$752,161.07
12/01/2015	5015	Internation Sureties, LTD	2015 Blanket Premium Bond	2300-000		\$605.06	\$751,556.01
12/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$1,212.27	\$750,343.74
01/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,210.25	\$749,133.49
02/29/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,130.35	\$748,003.14
03/30/2016	5016	CyberEvidence	09/15/16; #296	2410-000		\$487.13	\$747,516.01
03/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,206.48	\$746,309.53

SUBTOTALS

\$15,000.00

\$573,307.09

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/19/2016	5017	CyberEvidence	09/15/16; #296	2410-000		\$487.13	\$745,822.40
04/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,164.76	\$744,657.64
05/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,201.09	\$743,456.55
06/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,160.47	\$742,296.08
07/26/2016	5018	CyberEvidence	09/15/16; #296	2410-000		\$487.13	\$741,808.95
07/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,197.20	\$740,611.75
08/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,194.56	\$739,417.19
09/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,154.16	\$738,263.03
10/17/2016	5019	CyberEvidence	09/15/16; #296	2410-000		\$487.13	\$737,775.90
10/19/2016	5020	Internation Sureties, LTD	Blanket Bond; Bond #016071777	2300-000		\$261.07	\$737,514.83
10/19/2016	5021	Internation Sureties, LTD	Bond Payment-Duplicate check	2300-000		\$261.07	\$737,253.76
10/19/2016	5021	VOID: Internation Sureties, LTD	Void of Check# 5021; Duplicate check	2300-003		(\$261.07)	\$737,514.83
10/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,190.39	\$736,324.44
11/21/2016	5022	Hughes Watters Askanase, LLP	11/16/16; #301	2990-000		\$2,025.00	\$734,299.44
11/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,148.38	\$733,151.06
12/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$1,182.52	\$731,968.54
01/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,180.62	\$730,787.92
02/23/2017	5023	HUGHES, WATTERS & ASKANASE	02/23/17; #306	*		\$22,011.00	\$708,776.92
			Hughes, Watters & Askanase Fee App #4 \$(21,591.83)	3110-000			\$708,776.92
			Hughes, Watters & Askanase Fee App #4 \$(419.17)	3120-000			\$708,776.92
02/28/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,062.35	\$707,714.57
03/23/2017	5024	KenWood & Associates, P.C.	03/22/17; #311	*		\$7,428.87	\$700,285.70
			KenWood & Associates, PC \$(7,162.00)	3410-000			\$700,285.70
			KenWood & Associates, PC \$(266.87)	3420-000			\$700,285.70
03/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,139.94	\$699,145.76
04/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,091.30	\$698,054.46
05/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,036.98	\$697,017.48
06/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,002.04	\$696,015.44

SUBTOTALS

\$0.00

\$51,296.13

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,033.95	\$694,981.49
08/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,032.42	\$693,949.07
09/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$997.63	\$692,951.44
10/06/2017	5025	International Sureties, LTD.	Chapter 7 Blanket Bond	2300-000		\$209.78	\$692,741.66
10/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$1,029.20	\$691,712.46
03/20/2018	5026	Janet S. Northrup	031918; #321; Order Approving Trustee's Compensation and Expenses	*		\$72,468.10	\$619,244.36
			Trustee Fees \$(71,494.77)	2100-000			\$619,244.36
			Trustee Expenses \$(973.33)	2200-000			\$619,244.36
03/26/2018	5027	Airgas East	Distribution on Claim #: 1; Amount Allowed: 10,318.29; Claim #: 1; Distribution Dividend: 8.78;	7100-000		\$906.32	\$618,338.04
03/26/2018	5028	William End	Distribution on Claim #: 2; Amount Allowed: 531,399.89; Claim #: 2; Distribution Dividend: 8.78;	7100-000		\$46,675.69	\$571,662.35
03/26/2018	5029	Scott, Douglas & McConnico LLP	Distribution on Claim #: 3; Amount Allowed: 63,440.41; Claim #: 3; Distribution Dividend: 8.78;	7100-000		\$5,572.31	\$566,090.04
03/26/2018	5030	Dartmouth Building Supply	Distribution on Claim #: 4; Amount Allowed: 1,717.81; Claim #: 4; Distribution Dividend: 8.78;	7100-000		\$150.88	\$565,939.16
03/26/2018	5031	District Director - IRS	Distribution on Claim #: 6; Amount Allowed: 2,572.05; Claim #: 6; Distribution Dividend: 100.00;	4300-070		\$2,572.05	\$563,367.11
03/26/2018	5032	District Director - IRS	Distribution on Claim #: 6; Amount Allowed: 4,644.96; Claim #: 6; Distribution Dividend: 100.00;	5800-000		\$4,644.96	\$558,722.15
03/26/2018	5033	Brown Rudnick	Distribution on Claim #: 7; Amount Allowed: 346,780.66; Claim #: 7; Distribution Dividend: 8.78;	7100-000		\$30,459.59	\$528,262.56
03/26/2018	5034	Elder, Gaffey & Paine PC	Distribution on Claim #: 8; Amount Allowed: 16,700.00; Claim #: 8; Distribution Dividend: 8.78;	7100-000		\$1,466.85	\$526,795.71
03/26/2018	5035	Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.78;	7100-000		\$4,205.27	\$522,590.44
03/26/2018	5036	Fastenal Company	Distribution on Claim #: 12; Amount Allowed: 8,969.33; Claim #: 12; Distribution Dividend: 8.78;	7100-000		\$787.82	\$521,802.62

SUBTOTALS

\$0.00

\$175,000.64

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/26/2018	5037	Logix Communications	Distribution on Claim #: 14; Amount Allowed: 3,007.56; Claim #: 14; Distribution Dividend: 8.78;	7100-000		\$264.17	\$521,538.45
03/26/2018	5038	W.L. Nichol IV	Distribution on Claim #: 15; Amount Allowed: 53,115.07; Claim #: 15; Distribution Dividend: 8.78;	7100-000		\$4,665.38	\$516,873.07
03/26/2018	5039	Evans & Petree PC 401K Plan UAD 1/1/1982 FBO W.L.	Distribution on Claim #: 16; Amount Allowed: 127,476.16; Claim #: 16; Distribution Dividend: 8.78;	7100-000		\$11,196.91	\$505,676.16
03/26/2018	5040	Evans & Petree PC 401K (Roth) UAD 1/1/1982	Distribution on Claim #: 17; Amount Allowed: 84,984.11; Claim #: 17; Distribution Dividend: 8.78;	7100-000		\$7,464.61	\$498,211.55
03/26/2018	5041	Arnold & Porter LLP	Distribution on Claim #: 18; Amount Allowed: 77,899.12; Claim #: 18; Distribution Dividend: 8.78;	7100-000		\$6,842.29	\$491,369.26
03/26/2018	5042	Bosques del Molino, SA, c/o Fryar Law Firm, PC,	Distribution on Claim #: 22; Amount Allowed: 1,062,031.37; Claim #: 22; Distribution Dividend: 8.78;	7100-000		\$93,283.86	\$398,085.40
03/26/2018	5043	Chester Mester Holdings, Ltd., c/o Fryar Law Firm	Distribution on Claim #: 23; Amount Allowed: 523,589.04; Claim #: 23; Distribution Dividend: 8.78;	7100-000		\$45,989.61	\$352,095.79
03/26/2018	5044	Deltec Bank & Trust., c/o Fryar Law Firm, PC	Distribution on Claim #: 24; Amount Allowed: 531,150.68; Claim #: 24; Distribution Dividend: 8.78;	7100-000		\$46,653.79	\$305,442.00
03/26/2018	5045	Emjo Investments, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 25; Amount Allowed: 604,122.99; Claim #: 25; Distribution Dividend: 8.78;	7100-000		\$53,063.33	\$252,378.67
03/26/2018	5046	Evans & Petree 401 K Plan, c/o Fryar Law Firm, PC	Distribution on Claim #: 27; Amount Allowed: 106,230.14; Claim #: 27; Distribution Dividend: 8.78;	7100-000		\$9,330.76	\$243,047.91
03/26/2018	5047	First Bay Intertrade, c/o Fryar Law Firm, PC	Distribution on Claim #: 28; Amount Allowed: 209,435.62; Claim #: 28; Distribution Dividend: 8.78;	7100-000		\$18,395.84	\$224,652.07
03/26/2018	5048	GM Partners, c/o Fryar Law Firm, PC	Distribution on Claim #: 29; Amount Allowed: 63,738.08; Claim #: 29; Distribution Dividend: 8.78;	7100-000		\$5,598.45	\$219,053.62
03/26/2018	5049	Marair Corporation, c/o Fryar Law Firm, PC	Distribution on Claim #: 30; Amount Allowed: 212,460.27; Claim #: 30; Distribution Dividend: 8.78;	7100-000		\$18,661.52	\$200,392.10
03/26/2018	5050	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.78;	7100-000		\$27,992.27	\$172,399.83
03/26/2018	5051	Sinchi Investment, c/o Fryar Law Firm, PC	Distribution on Claim #: 32; Amount Allowed: 1,062,031.37; Claim #: 32; Distribution Dividend: 8.78;	7100-000		\$93,283.86	\$79,115.97

SUBTOTALS

\$0.00

\$535,970.51



## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/26/2018	5052	Venturi Global Investments, Ltd., c/o Fryar Law Fi	Distribution on Claim #: 33; Amount Allowed: 318,690.41; Claim #: 33; Distribution Dividend: 8.78;	7100-000		\$27,992.27	\$51,123.70
03/26/2018	5053	Continuum Energy Tech.	Distribution on Claim #: 36; Amount Allowed: 77,107.84; Claim #: 36; Distribution Dividend: 8.78;	7100-000		\$6,772.79	\$44,350.91
03/26/2018	5054	Michael R. Levin	Distribution on Claim #: 38; Amount Allowed: 232,500.00; Claim #: 38; Distribution Dividend: 8.78;	7100-000		\$20,421.71	\$23,929.20
03/26/2018	5055	TLC Office Systems	Distribution on Claim #: 39; Amount Allowed: 6,701.63; Claim #: 39; Distribution Dividend: 8.78;	7100-000		\$588.64	\$23,340.56
03/26/2018	5056	Unal Durak	Distribution on Claim #: 41; Amount Allowed: 195,148.00; Claim #: 41; Distribution Dividend: 8.78;	7100-000		\$17,140.89	\$6,199.67
03/26/2018	5057	Patton Boggs, LLP	Distribution on Claim #: 44; Amount Allowed: 70,582.85; Claim #: 44; Distribution Dividend: 8.78;	7100-000		\$6,199.67	\$0.00
06/05/2018		United States Treasury	Refund on Check# 5032	5800-002		(\$2,059.12)	\$2,059.12
08/28/2018	5027	STOP PAYMENT: Airgas East	Distribution on Claim #: 1; Amount Allowed: 10,318.29; Claim #: 1; Distribution Dividend: 8.78;	7100-004		(\$906.32)	\$2,965.44
08/28/2018	5029	STOP PAYMENT: Scott, Douglas & McConnico LLP	Distribution on Claim #: 3; Amount Allowed: 63,440.41; Claim #: 3; Distribution Dividend: 8.78;	7100-004		(\$5,572.31)	\$8,537.75
08/28/2018	5035	STOP PAYMENT: Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.78;	7100-004		(\$4,205.27)	\$12,743.02
08/28/2018	5041	STOP PAYMENT: Arnold & Porter LLP	Distribution on Claim #: 18; Amount Allowed: 77,899.12; Claim #: 18; Distribution Dividend: 8.78;	7100-004		(\$6,842.29)	\$19,585.31
08/28/2018	5050	STOP PAYMENT: Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.78;	7100-004		(\$27,992.27)	\$47,577.58
09/04/2018	5058	Airgas East	Distribution on Claim #: 1; Amount Allowed: 10,318.29; Claim #: 1; Distribution Dividend: 8.16;	7100-000		\$841.95	\$46,735.63
09/04/2018	5058	VOID: Airgas East	Distribution on Claim #: 1; Amount Allowed: 10,318.29; Claim #: 1; Distribution Dividend: 8.16;	7100-003		(\$841.95)	\$47,577.58
09/04/2018	5059	Scott, Douglas & McConnico LLP	Distribution on Claim #: 3; Amount Allowed: 63,440.41; Claim #: 3; Distribution Dividend: 8.16;	7100-000		\$5,176.63	\$42,400.95

SUBTOTALS

\$0.00

\$41,891.65



## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/04/2018	5059	VOID: Scott, Douglas & McConnico LLP	Distribution on Claim #: 3; Amount Allowed: 63,440.41; Claim #: 3; Distribution Dividend: 8.16;	7100-003		(\$5,176.63)	\$47,577.58
09/04/2018	5060	Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.16;	7100-000		\$3,906.66	\$43,670.92
09/04/2018	5060	VOID: Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.16;	7100-003		(\$3,906.66)	\$47,577.58
09/04/2018	5061	Arnold & Porter LLP	Distribution on Claim #: 18; Amount Allowed: 77,899.12; Claim #: 18; Distribution Dividend: 8.16;	7100-000		\$6,356.43	\$41,221.15
09/04/2018	5061	VOID: Arnold & Porter LLP	Distribution on Claim #: 18; Amount Allowed: 77,899.12; Claim #: 18; Distribution Dividend: 8.16;	7100-003		(\$6,356.43)	\$47,577.58
09/04/2018	5062	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.16;	7100-000		\$26,004.58	\$21,573.00
09/04/2018	5062	VOID: Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.16;	7100-003		(\$26,004.58)	\$47,577.58
09/06/2018	5063	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.78;	7100-000		\$27,992.27	\$19,585.31
09/06/2018	5064	Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.78;	7100-000		\$4,205.27	\$15,380.04
09/06/2018	5065	Arnold & Porter LLP	Distribution on Claim #: 18; Amount Allowed: 77,899.12; Claim #: 18; Distribution Dividend: 8.78;	7100-000		\$6,842.29	\$8,537.75
09/06/2018	5066	Scott, Douglas & McConnico LLP	Distribution on Claim #: 3; Amount Allowed: 63,440.41; Claim #: 3; Distribution Dividend: 8.78;	7100-000		\$5,572.31	\$2,965.44
09/06/2018	5067	Airgas East	Distribution on Claim #: 1; Amount Allowed: 10,318.29; Claim #: 1; Distribution Dividend: 8.78;	7100-000		\$906.32	\$2,059.12
09/06/2018	5068	Airgas East	Distribution on Claim #: 1; Amount Allowed: 10,318.29; Claim #: 1; Distribution Dividend: 8.81;	7100-000		\$3.04	\$2,056.08
09/06/2018	5069	William End	Distribution on Claim #: 2; Amount Allowed: 531,399.89; Claim #: 2; Distribution Dividend: 8.81;	7100-000		\$157.03	\$1,899.05
09/06/2018	5070	Scott, Douglas & McConnico LLP	Distribution on Claim #: 3; Amount Allowed: 63,440.41; Claim #: 3; Distribution Dividend: 8.81;	7100-000		\$18.75	\$1,880.30

SUBTOTALS

\$0.00

\$40,539.40

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/06/2018	5071	Dartmouth Building Supply	Distribution on Claim #: 4; Amount Allowed: 1,717.81; Claim #: 4; Distribution Dividend: 8.81;	7100-000		\$0.51	\$1,879.79
09/06/2018	5072	Brown Rudnick	Distribution on Claim #: 7; Amount Allowed: 346,780.66; Claim #: 7; Distribution Dividend: 8.81;	7100-000		\$102.48	\$1,777.31
09/06/2018	5073	Elder, Gaffey & Paine PC	Distribution on Claim #: 8; Amount Allowed: 16,700.00; Claim #: 8; Distribution Dividend: 8.81;	7100-000		\$4.93	\$1,772.38
09/06/2018	5074	Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.81;	7100-000		\$14.14	\$1,758.24
09/06/2018	5075	Fastenal Company	Distribution on Claim #: 12; Amount Allowed: 8,969.33; Claim #: 12; Distribution Dividend: 8.81;	7100-000		\$2.65	\$1,755.59
09/06/2018	5076	Logix Communications	Distribution on Claim #: 14; Amount Allowed: 3,007.56; Claim #: 14; Distribution Dividend: 8.81;	7100-000		\$0.89	\$1,754.70
09/06/2018	5077	W.L. Nichol IV	Distribution on Claim #: 15; Amount Allowed: 53,115.07; Claim #: 15; Distribution Dividend: 8.81;	7100-000		\$15.70	\$1,739.00
09/06/2018	5078	Evans & Petree PC 401K Plan UAD 1/1/1982 FBO W.L.	Distribution on Claim #: 16; Amount Allowed: 127,476.16; Claim #: 16; Distribution Dividend: 8.81;	7100-000		\$37.67	\$1,701.33
09/06/2018	5079	Evans & Petree PC 401K (Roth) UAD 1/1/1982	Distribution on Claim #: 17; Amount Allowed: 84,984.11; Claim #: 17; Distribution Dividend: 8.81;	7100-000		\$25.11	\$1,676.22
09/06/2018	5080	Arnold & Porter LLP	Distribution on Claim #: 18; Amount Allowed: 77,899.12; Claim #: 18; Distribution Dividend: 8.81;	7100-000		\$23.02	\$1,653.20
09/06/2018	5081	Bosques del Molino, SA, c/o Fryar Law Firm, PC,	Distribution on Claim #: 22; Amount Allowed: 1,062,031.37; Claim #: 22; Distribution Dividend: 8.81;	7100-000		\$313.85	\$1,339.35
09/06/2018	5082	Chester Mester Holdings, Ltd., c/o Fryar Law Firm	Distribution on Claim #: 23; Amount Allowed: 523,589.04; Claim #: 23; Distribution Dividend: 8.81;	7100-000		\$154.73	\$1,184.62
09/06/2018	5083	Deltec Bank & Trust., c/o Fryar Law Firm, PC	Distribution on Claim #: 24; Amount Allowed: 531,150.68; Claim #: 24; Distribution Dividend: 8.81;	7100-000		\$156.96	\$1,027.66
09/06/2018	5084	Emjo Investments, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 25; Amount Allowed: 604,122.99; Claim #: 25; Distribution Dividend: 8.81;	7100-000		\$178.53	\$849.13
09/06/2018	5085	Evans & Petree 401 K Plan, c/o Fryar Law Firm, PC	Distribution on Claim #: 27; Amount Allowed: 106,230.14; Claim #: 27; Distribution Dividend: 8.81;	7100-000		\$31.39	\$817.74

SUBTOTALS

\$0.00

\$1,093.95

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/06/2018	5086	First Bay Intertrade, c/o Fryar Law Firm, PC	Distribution on Claim #: 28; Amount Allowed: 209,435.62; Claim #: 28; Distribution Dividend: 8.81;	7100-000		\$61.90	\$755.84
09/06/2018	5087	GM Partners, c/o Fryar Law Firm, PC	Distribution on Claim #: 29; Amount Allowed: 63,738.08; Claim #: 29; Distribution Dividend: 8.81;	7100-000		\$18.84	\$737.00
09/06/2018	5088	Marair Corporation, c/o Fryar Law Firm, PC	Distribution on Claim #: 30; Amount Allowed: 212,460.27; Claim #: 30; Distribution Dividend: 8.81;	7100-000		\$62.78	\$674.22
09/06/2018	5089	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.81;	7100-000		\$94.18	\$580.04
09/06/2018	5090	Sinchi Investment, c/o Fryar Law Firm, PC	Distribution on Claim #: 32; Amount Allowed: 1,062,031.37; Claim #: 32; Distribution Dividend: 8.81;	7100-000		\$313.85	\$266.19
09/06/2018	5091	Venturi Global Investments, Ltd., c/o Fryar Law Fi	Distribution on Claim #: 33; Amount Allowed: 318,690.41; Claim #: 33; Distribution Dividend: 8.81;	7100-000		\$94.18	\$172.01
09/06/2018	5092	Continuum Energy Tech.	Distribution on Claim #: 36; Amount Allowed: 77,107.84; Claim #: 36; Distribution Dividend: 8.81;	7100-000		\$22.79	\$149.22
09/06/2018	5093	Michael R. Levin	Distribution on Claim #: 38; Amount Allowed: 232,500.00; Claim #: 38; Distribution Dividend: 8.81;	7100-000		\$68.71	\$80.51
09/06/2018	5094	TLC Office Systems	Distribution on Claim #: 39; Amount Allowed: 6,701.63; Claim #: 39; Distribution Dividend: 8.81;	7100-000		\$1.98	\$78.53
09/06/2018	5095	Unal Durak	Distribution on Claim #: 41; Amount Allowed: 195,148.00; Claim #: 41; Distribution Dividend: 8.81;	7100-000		\$57.67	\$20.86
09/06/2018	5096	Patton Boggs, LLP	Distribution on Claim #: 44; Amount Allowed: 70,582.85; Claim #: 44; Distribution Dividend: 8.81;	7100-000		\$20.86	\$0.00
01/08/2019	5063	STOP PAYMENT: Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.78;	7100-004		(\$27,992.27)	\$27,992.27
01/08/2019	5089	STOP PAYMENT: Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.81;	7100-004		(\$94.18)	\$28,086.45
01/08/2019	5064	STOP PAYMENT: Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.78;	7100-004		(\$4,205.27)	\$32,291.72
01/08/2019	5074	STOP PAYMENT: Friedman Gaythwaite	Distribution on Claim #: 11; Amount Allowed: 47,876.71; Claim #: 11; Distribution Dividend: 8.81;	7100-004		(\$14.14)	\$32,305.86

SUBTOTALS

\$0.00

(\$31,502.26)

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*8794  
Account Title: dda  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/08/2019	5097	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.78;	7100-000		\$27,992.27	\$4,313.59
01/08/2019	5097	VOID: Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.78;	7100-003		(\$27,992.27)	\$32,305.86
01/08/2019	5098	Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.81;	7100-000		\$94.18	\$32,211.68
01/08/2019	5098	VOID: Panorama Investment, Ltd., c/o Fryar Law Firm, PC	Distribution on Claim #: 31; Amount Allowed: 318,690.41; Claim #: 31; Distribution Dividend: 8.81;	7100-003		(\$94.18)	\$32,305.86
02/07/2019	5099	UNITED STATES BANKRUPTCY COURT	013119; #327; Order on Motion to Deposit Funds into the Court Registry	7100-000		\$32,305.86	\$0.00

<b>TOTALS:</b>	\$1,598,807.57	\$1,598,807.57	\$0.00
<b>Less: Bank transfers/CDs</b>	\$327,715.76	\$0.00	
<b>Subtotal</b>	\$1,271,091.81	\$1,598,807.57	
<b>Less: Payments to debtors</b>	\$0.00	\$0.00	
<b>Net</b>	\$1,271,091.81	\$1,598,807.57	

**For the period of 10/14/2011 to 3/22/2019**

Total Compensable Receipts:	\$1,271,091.81
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$1,271,091.81
Total Internal/Transfer Receipts:	\$327,715.76

Total Compensable Disbursements:	\$1,598,807.57
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$1,598,807.57
Total Internal/Transfer Disbursements:	\$0.00

**For the entire history of the account between 08/26/2013 to 3/22/2019**

Total Compensable Receipts:	\$1,271,091.81
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$1,271,091.81
Total Internal/Transfer Receipts:	\$327,715.76

Total Compensable Disbursements:	\$1,598,807.57
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$1,598,807.57
Total Internal/Transfer Disbursements:	\$0.00

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: BANK OF AMERICA  
Money Market Acct #: \*\*\*\*\*7666  
Account Title: Money Market - Interest Bearing  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/09/2012	(3)	Wells Fargo	10/19/12; #135	1129-000	\$90,283.44		\$90,283.44
04/10/2012		Transfer to Acct#*****7705	Transfer of Funds- Fall River Realty	9999-000		\$90,283.44	\$0.00
04/12/2012	(17)	Wells Fargo	Proceeds; Funds on Deposit	1129-000	\$516.99		\$516.99
04/30/2012	(INT)	BANK OF AMERICA	Interest Rate 0.010	1270-000	\$0.17		\$517.16
04/30/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$26.20	\$490.96
05/31/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$0.62	\$490.34
06/29/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$0.58	\$489.76
07/02/2012	(2)	Amegy Bank	Funds on deposit	1129-000	\$8,573.69		\$9,063.45
07/02/2012	(2)	Amegy Bank	Funds on deposit	1129-000	\$2,346.02		\$11,409.47
07/02/2012	(2)	Amegy Bank	Funds on deposit	1129-000	\$2,346.02		\$13,755.49
07/02/2012	(2)	Amegy Bank	Duplicate entry- Entered in error	1129-000	(\$2,346.02)		\$11,409.47
07/31/2012	(INT)	BANK OF AMERICA	Interest Rate 0.010	1270-000	\$0.07		\$11,409.54
07/31/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$10.94	\$11,398.60
08/14/2012	(INT)	BANK OF AMERICA	Interest	1270-000	\$0.04		\$11,398.64
08/14/2012		Transfer to Acct#****1550	Transfer of Funds	9999-000		\$11,392.57	\$6.07
08/14/2012		BANK OF AMERICA	Bank service fees	2600-000		\$6.07	\$0.00

SUBTOTALS \$101,720.42

\$101,720.42

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: BANK OF AMERICA  
Money Market Acct #: \*\*\*\*\*7666  
Account Title: Money Market - Interest Bearing  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

<b>TOTALS:</b>	\$101,720.42	\$101,720.42	\$0.00
Less: Bank transfers/CDs	\$0.00	\$101,676.01	
<b>Subtotal</b>	\$101,720.42	\$44.41	
Less: Payments to debtors	\$0.00	\$0.00	
<b>Net</b>	\$101,720.42	\$44.41	

**For the period of 10/14/2011 to 3/22/2019**

Total Compensable Receipts:	\$101,720.42
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$101,720.42
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$44.41
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$44.41
Total Internal/Transfer Disbursements:	\$101,676.01

**For the entire history of the account between 03/29/2012 to 3/22/2019**

Total Compensable Receipts:	\$101,720.42
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$101,720.42
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$44.41
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$44.41
Total Internal/Transfer Disbursements:	\$101,676.01

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: BANK OF AMERICA  
Money Market Acct #: \*\*\*\*\*7705  
Account Title: Fall River Realty- Money Market  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/10/2012		Transfer from Acct#*****7666	Transfer of Funds- Fall River Realty	9999-000	\$90,283.44		\$90,283.44
04/30/2012	(INT)	BANK OF AMERICA	Interest Rate 0.010	1270-000	\$0.52		\$90,283.96
05/11/2012	(3)	Brilliant Novelty LLC	10/19/12; #135	1129-000	\$95,355.23		\$185,639.19
05/15/2012	1001	East End Transfer & Storage	051012; #78	2410-000		\$840.00	\$184,799.19
05/31/2012	(INT)	BANK OF AMERICA	Interest Rate 0.010	1270-000	\$1.18		\$184,800.37
05/31/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$176.75	\$184,623.62
06/29/2012	(INT)	BANK OF AMERICA	Interest Rate 0.010	1270-000	\$1.51		\$184,625.13
06/29/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$219.43	\$184,405.70
07/31/2012	(INT)	BANK OF AMERICA	Interest Rate 0.010	1270-000	\$1.56		\$184,407.26
07/31/2012		BANK OF AMERICA	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$241.84	\$184,165.42
08/14/2012	(INT)	BANK OF AMERICA	Interest	1270-000	\$0.65		\$184,166.07
08/14/2012		Transfer to Acct#****1539	Transfer of Funds	9999-000		\$184,067.95	\$98.12
08/14/2012		BANK OF AMERICA	Bank service fees	2600-000		\$98.12	\$0.00
TOTALS:					\$185,644.09	\$185,644.09	\$0.00
Less: Bank transfers/CDs					\$90,283.44	\$184,067.95	
Subtotal					\$95,360.65	\$1,576.14	
Less: Payments to debtors					\$0.00	\$0.00	
Net					\$95,360.65	\$1,576.14	

**For the period of 10/14/2011 to 3/22/2019**

Total Compensable Receipts: \$95,360.65  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$95,360.65  
Total Internal/Transfer Receipts: \$90,283.44

Total Compensable Disbursements: \$1,576.14  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$1,576.14  
Total Internal/Transfer Disbursements: \$184,067.95

**For the entire history of the account between 04/10/2012 to 3/22/2019**

Total Compensable Receipts: \$95,360.65  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$95,360.65  
Total Internal/Transfer Receipts: \$90,283.44

Total Compensable Disbursements: \$1,576.14  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$1,576.14  
Total Internal/Transfer Disbursements: \$184,067.95

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-38794-H1  
Case Name: NC12, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*4534  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/14/2011  
For Period Ending: 3/22/2019

Trustee Name: Janet S. Northrup  
Bank Name: BANK OF AMERICA  
Money Market Acct #: \*\*\*\*\*7705  
Account Title: Fall River Realty- Money Market  
Blanket bond (per case limit): \$69,990,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET  
DISBURSEACCOUNT  
BALANCES

\$1,608,158.86

\$1,608,158.86

\$0.00

For the period of 10/14/2011 to 3/22/2019

Total Compensable Receipts: \$1,608,158.86  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$1,608,158.86  
Total Internal/Transfer Receipts: \$826,132.73

Total Compensable Disbursements: \$1,608,158.86  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$1,608,158.86  
Total Internal/Transfer Disbursements: \$826,132.73

For the entire history of the case between 03/27/2012 to 3/22/2019

Total Compensable Receipts: \$1,608,158.86  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$1,608,158.86  
Total Internal/Transfer Receipts: \$826,132.73

Total Compensable Disbursements: \$1,608,158.86  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$1,608,158.86  
Total Internal/Transfer Disbursements: \$826,132.73

/s/ JANET S. NORTHRUP

JANET S. NORTHRUP